

OUR LADY OF LOURDES SCHOOL
2023-2024
TUITION ASSISTANCE APPLICATION & SUBMISSION CHECKLIST
DEADLINE: April 21, 2023
RETURN TO PARISH OFFICE
PLEASE SUBMIT ALL DOCUMENTS PRINTED OR TYPED

OLL Student Name(s): _____

Grade(s) in 2023-2024: _____

SECTION A: Family Information

| Financially Responsible Person #1 | Financially Responsible Person #2 |
|--|--|
| Father Mother Stepfather Stepmother Other: | Father Mother Stepfather Stepmother Other: |
| Last Name: | Last Name: |
| First Name: | First Name: |
| Date of Birth: | Date of Birth: |
| Street Address: | Street Address: |
| City: | City: |
| Home Phone #: | Home Phone #: |
| Cell Phone #: | Cell Phone #: |
| Email: | Email: |
| Occupation: | Occupation: |
| Employer: | Employer: |
| How Long: | How Long: |
| Employee Status: | Employee Status: |
| If less than 2 years, list previous employer: | If less than 2 years, list previous employer: |

SECTION B: Family Size & Status

Marital Status (circle): Married Separated Divorced Other

For Divorced/Separated Parents (To be completed by Parent who files this form)

According to court order, when will support for student(s) end? (mm/ _____

yyyy): Total amount of Child Support received in 2022 for all children: \$ _____

Amount of alimony received in 2022 for all children: \$ _____

Is there any agreement specifying a contribution for student education?

If yes, how much per month?: \$ _____

Number of family members that are financially dependent on parent(s) who will reside in household during 2023-2024 school year: Number of Adults: _____ Number of Children: _____

SECTION C: Gross Family Income

2021 Annual Total Income: \$ _____

2022 Annual Total Income: \$ _____

2023 Monthly Gross Breakdown of Income

Financially Responsible Person # 1:

Earned Income \$ _____

Child Support: \$ _____

Unemployment Comp: \$ _____

Workers' Comp: \$ _____

Social Security (SSI) \$ _____

Investment/Rental Income: \$ _____

Other Income: \$ _____

Financially Responsible Person # 2:

Earned Income \$ _____

Child Support: \$ _____

Unemployment Comp: \$ _____

Workers' Comp: \$ _____

Social Security (SSI) \$ _____

Investment/Rental Income: \$ _____

Other Income: \$ _____

SECTION D: Assets as of Date of Application:

Checking: \$ _____ Savings: \$ _____

Investments (*Stocks, Bonds, etc.*): \$ _____

Present Value of Home(s): \$ _____

Home Mortgage(s) Balance: \$ _____

Other Real Estate or Business (*Current Value*): \$ _____

Automobile(s):

Vehicle 1- Year _____ Make: _____ Model: _____ Monthly Lease/Loan: \$ _____

Vehicle 2- Year _____ Make: _____ Model: _____ Monthly Lease/Loan: \$ _____

Vehicle 3- Year _____ Make: _____ Model: _____ Monthly Lease/Loan: \$ _____

SECTION E: Monthly Expenses For 2023

Mortgage(s)/Rent: \$ _____ Voluntary Payroll Deduction: \$ _____

Credit Card(s) Balance: \$ _____ Credit Card(s) (average monthly): \$ _____

Insurance (all total): \$ _____

Tuition(s) (*Next year, other than Our Lady of Lourdes*)

School: _____ Tuition: \$ _____

School: _____ Tuition: \$ _____

Other Special Obligations

(Note: this should not include food, utilities, or other ordinary household expenses)

SECTION F: Other Information for Consideration

(Please use additional pages if necessary)

SECTION G: Financially Responsible Person’s Certification/Authorization

I/We declare that the information on this form is, to the best of my/our knowledge, true, correct, and complete.

I/We have included the following documents:

- 2021 W-2/1099 Forms
- 2022 W-2/1099 Forms
- Federal Income Tax Return for the year 2022
- 2023 Last two (2) paystubs for each working parent/guardian
- If self-employed, the most recent Profit and Loss Statement for 2023

NOTE: If the information in this application changes significantly, (*e.g., the number of students attending OLL or financial situation changes*) the TAP Committee must be notified promptly.

SIGNATURES

Financially Responsible Person #1 _____

Financially Responsible Person #2 _____

Application Date _____